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Monthly Budget Planner

BUDGET · BILLS · SPENDING · SAVINGS

NAME _____

MONTH _____

YEAR _____

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Budget Calendar

MARK PAYDAYS, BILLS AND MONEY DATES

MONTH _____ YEAR _____

SUN	MON	TUE	WED	THU	FRI	SAT

MONEY TO-DO THIS MONTH

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Monthly Budget

PLAN IT · TRACK IT · KEEP WHAT YOU EARN

MONTH _____ YEAR _____

TOTAL INCOME	TOTAL EXPENSES	SAVINGS	LEFT OVER
$	$	$	$

INCOME

SOURCE	EXPECTED	ACTUAL
TOTAL INCOME		

FIXED BILLS

BILL	DUE	BUDGET	ACTUAL	PAID
Rent / Mortgage				☐
Electricity				☐
Water				☐
Internet & phone				☐
Insurance				☐
Car payment				☐
Subscriptions				☐
				☐
				☐
				☐
TOTAL BILLS				

EVERYDAY SPENDING

CATEGORY	BUDGET	ACTUAL
Groceries		
Gas & transport		
Dining out		
Shopping		
Entertainment		
Personal care		
Kids & family		
Gifts		
Household		
TOTAL SPENDING		

SAVINGS & DEBT

GOAL	PLANNED	PAID
Emergency fund		
Savings goal		
Debt payment		
Investing		
TOTAL SAVED		

NOTES

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Monthly Bill Tracker

NEVER MISS A DUE DATE

MONTH _____ YEAR _____

TOTAL BILLS	PAID SO FAR	STILL TO PAY
$	$	$

BILLS THIS MONTH

BILL / COMPANY	DUE DATE	AMOUNT	AUTO-PAY	PAID ON	METHOD	PAID
Rent / Mortgage			☐			☐
Electricity			☐			☐
Gas / heating			☐			☐
Water & sewer			☐			☐
Internet			☐			☐
Cell phone			☐			☐
Car payment			☐			☐
Car insurance			☐			☐
Health insurance			☐			☐
Credit card			☐			☐
Student loan			☐			☐
Streaming			☐			☐
Gym			☐			☐
			☐			☐
			☐			☐
			☐			☐
			☐			☐
			☐			☐
TOTAL						

NOTES

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Expense Tracker

WRITE DOWN EVERY PURCHASE

MONTH _____ YEAR _____

MONTHLY BUDGET	TOTAL SPENT	REMAINING
$	$	$

EXPENSE LOG

DATE	DESCRIPTION	CATEGORY	PAID WITH	AMOUNT

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Spending by Category

ADD UP EACH CATEGORY AT THE END OF THE MONTH

MONTH _____ YEAR _____

CATEGORY TOTALS

CATEGORY	BUDGET	SPENT	DIFFERENCE
Groceries			
Dining out			
Gas & transport			
Household			
Shopping			
Personal care			
Health			
Kids & family			
Entertainment			
Gifts			
TOTAL			

DAILY SPENDING

1	2	3	4
5	6	7	8
9	10	11	12
13	14	15	16
17	18	19	20
21	22	23	24
25	26	27	28
29	30	31	TOTAL

WHAT I LEARNED THIS MONTH

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Savings & Debt Tracker

SMALL STEPS ADD UP

MONTH _____ YEAR _____

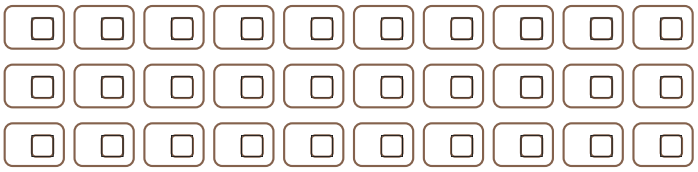
SAVINGS GOAL 1

SAVING FOR _____

TARGET _____

TARGET DATE _____

COLOUR A BOX FOR EVERY $ _____



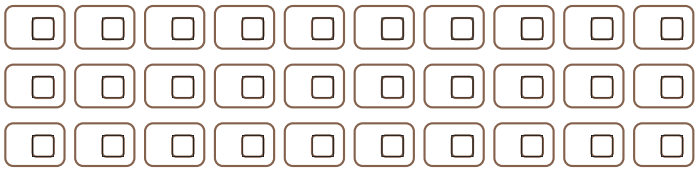
SAVINGS GOAL 2

SAVING FOR _____

TARGET _____

TARGET DATE _____

COLOUR A BOX FOR EVERY $ _____



DATE	DEPOSIT	BALANCE	NOTE

DEBT PAYOFF

DEBT	BALANCE	RATE %	MIN. PAYMENT	PAID	PAID OFF
					☐
					☐
					☐
					☐
					☐
					☐
TOTAL					

NOTES

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Month in Review

LOOK BACK · PLAN AHEAD

MONTH _____ YEAR _____

INCOME	SPENT	SAVED	DEBT PAID
$	$	$	$

WHAT WENT WELL

WHAT I WILL CHANGE

GOALS FOR NEXT MONTH

NOTES

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